

**July 28, 2017**

Technical specification document –

NGProd\_Ins\_Plzassign

# INTRODUCTION

# Objective

An automated job is required to generate Patient Details for those patient whose Policy nbr has Please assign for all practice.

# Scope

# Job is scheduled to run every week at 06:05 AM from the production server (NGVRSQL)

# Functionality

SSIS package is designed for this report, below are the activities the package performs

1. **Delete csv file from Destination**

Delete excel file from below path:

[**\\hpm-fs1\Garden City\Data\Nextgen Reports\Ins\_PlzAssign\Ins\_PleaseAssign.csv**](file:///\\hpm-fs1\Garden%20City\Data\Nextgen%20Reports\Ins_PlzAssign\Ins_PleaseAssign.csv)

1. **Move Data from source to csv**

Execute SQL script to generate Patient Details for those patient whose Policy Number has “Please Assign” for all practice.

Fetch data from script and export into below path –

[**\\hpm-fs1\Garden City\Data\Nextgen Reports\Ins\_PlzAssign\Ins\_PleaseAssign.csv**](file:///\\hpm-fs1\Garden%20City\Data\Nextgen%20Reports\Ins_PlzAssign\Ins_PleaseAssign.csv)

1. **Send Email**

# Report send to following users from “[ikst2@healthplusmgmt.com](mailto:ikst2@healthplusmgmt.com)”

To “[**RCM\_Mgmt@healthplusmgmt.com**](mailto:RCM_Mgmt@healthplusmgmt.com)”

1. **Move CSV file into Archive folder**

**\\hpm-fs1\Garden City\Data\Nextgen Reports\Ins\_PlzAssign\Archive**

1. **Code “SSIS Package” Attached.**

